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SOHO CHINA LIMITED

SOHO 中國有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of SOHO China Limited (the “Company”) dated 6 March 2015 (the “Announcement”), in relation to, among others, the date of the forthcoming annual general meeting of the Company (the “AGM”) and the period of closure of register of members of the Company (the “Register of Members”).

CHANGE OF DATE OF AGM

The board of directors (the “Board”) of the Company announces that the AGM which was initially scheduled to be held on Thursday, 30 April 2015 as set out in the Announcement is now re-scheduled to **Friday, 8 May 2015**.

CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS

In respect of the change of date of AGM, the original period of closure of the Register of Members for the purpose of determining the entitlement to attend and vote at the AGM is changed to **Monday, 4 May 2015 to Friday, 8 May 2015 (both days inclusive)**, during which period no transfer of shares of the Company (the “Shares”) will be registered. To be eligible for attending and voting at the AGM, all transfer of Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Thursday, 30 April 2015.

The period of closure of the Register of Members for the purpose of determining the entitlement to the proposed final dividend for the year ended 31 December 2014 (subject to the approval of the shareholders of the Company at the AGM) is changed to **Thursday, 14 May 2015 to Monday, 18 May 2015 (both days inclusive)**, during which period no transfer

of Shares will be registered. To be eligible for receiving the final dividend, all transfer of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Wednesday, 13 May 2015.

A notice to convene the AGM will be sent to all shareholders of the Company and will be published on the websites of the Company and The Stock Exchange of Hong Kong Limited in due course.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Beijing, the PRC, 24 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita and Ms. Yan Yan; and the independent non-executive directors of the Company are Dr. Ramin Khadem, Mr. Cha Mou Zing, Victor and Mr. Yi Xiqun.