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**SOHO CHINA LIMITED**  
**SOHO 中國有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 410)**

**FINAL RESULTS OF THE TENDER OFFER FOR ITS  
US\$400,000,000 7.125% SENIOR NOTES DUE 2022**

Reference is made to SOHO China Limited’s (the “**Company**”) announcements dated September 25, 2015 and October 12, 2015, relating to the commencement and extension of the expiration deadline of the Tender Offer (as defined below).

The Company today announced the final results of the cash tender offer (the “**Tender Offer**”) for any and all of its outstanding US\$400,000,000 7.125% Senior Notes Due 2022 (ISIN XS0851996925) (the “**Notes**”). The Tender Offer was being made pursuant to an offer to purchase dated September 25, 2015, and supplemented by the first supplement to the offer to purchase dated October 12, 2015 (the “**Offer to Purchase**”) and the related Notice of Guaranteed Delivery (as defined in the Offer to Purchase).

The Tender Offer expired at 5:00 pm, Central European Time, on October 16, 2015 (the “**New Expiration Deadline**”).

In accordance with the terms of the Offer to Purchase, the Company has decided to accept for purchase US\$146,731,000 aggregate principal amount of the Notes, which were tendered on or prior to the New Expiration Deadline. The Company has been advised by the Tender Agent (as defined below) that no Notes were tendered by Notice of Guaranteed Delivery.

The payment for the Notes is expected to be made on or about October 21, 2015. Following settlement of the Notes accepted for purchase, the outstanding principal amount of the Notes will be US\$253,269,000.

The Company appointed Syntax GIS Limited as tender agent for the Tender Offer (the “**Tender Agent**”). The Company also appointed Goldman Sachs (Asia) L.L.C., The Hongkong and Shanghai Banking Corporation Limited and Standard Chartered Bank as dealer managers for the Tender Offer.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

## **ABOUT THE COMPANY**

The Company is a leading prime office developer that focuses on the development, leasing and operation of office and retail properties in Beijing and Shanghai. The Company manages investment properties under its “SOHO” brand with a view to generating stable recurring income that it expects to increase in line with economic growth, building a sustainable foundation for its future development and allowing for capital asset appreciation driven by its investment property portfolio. For more information about the Company, please visit [www.sohochina.com](http://www.sohochina.com).

## **FORWARD-LOOKING STATEMENTS**

This announcement contains forward-looking statements. The Company may also make written or oral forward-looking statements in its annual report to shareholders, in press releases and other written materials, amongst others, and in oral statements made by its officers, directors or employees to third parties. Forward-looking statements include statements about the Company’s beliefs and expectations regarding future events. Forward-looking statements involve inherent risks and uncertainties, and a number of factors could cause actual results to differ materially from those contained in any forward-looking statement. These factors include, but are not limited to, (i) uncertainty as to the trading market for Notes not purchased, (ii) other purchases or redemption of Notes made by the Company, (iii) conditions to consummation of the Offer not being satisfied or met, (iv) no obligation of the Company to accept any Notes tendered for purchase and (v) non-compliance with the Offer restrictions. In some cases, forward-looking statements can be identified by words or phrases such as “may”, “will”, “expect”, “anticipate”, “target”, “aim”, “estimate”, “intend”, “plan”, “believe”, “potential”, “continue”, “is/are likely to” or other similar expressions. All information provided in this announcement is as of the date of this release, and the Company undertakes no duty to update such information, except as required under applicable law.

By order of the Board  
**SOHO China Limited**  
**Pan Shiyi**  
*Chairman*

Hong Kong, October 19, 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Ms. Pan Zhang Xin, Marita and Ms. Yan Yan; and the independent non-executive directors of the Company are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua*